FORM 1F

FINAL STATEMENT OF FINANCIAL INTERESTS

(TO BE FILED WITHIN 60 DAYS OF LEAVING PUBLIC OFFICE OR EMPLOYMENT)

NAME OF REPORTING PERSON'S AGENCY:
City of Sea Ranch Lakes

CHECK ONE OF THE FOLLOWING (see "Who Must File" on page 3):
☐ LOCAL OFFICER ☐ STATE OFFICER
☐ SPECIFIED STATE EMPLOYEE

LIST OFFICE OR POSITION HELD: City Councilwoman
City of Sea Ranch Lakes, FL

---

***BOTH PARTS OF THIS SECTION MUST BE COMPLETED***

DISCLOSURE PERIOD:
THIS STATEMENT REFLECTS MY FINANCIAL INTERESTS FOR THE PERIOD BETWEEN JANUARY 1, 2018 AND THE LAST DATE I HELD THE PUBLIC OFFICE OR EMPLOYMENT DESCRIBED ABOVE, WHICH DATE WAS March 13, 2018. (Date must be prior to 12/31/18)

MANNER OF CALCULATING REPORTABLE INTERESTS:
FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRE FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (must check one):
☐ COMPARATIVE (PERCENTAGE) THRESHOLDS OR ☐ DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME

If you have nothing to report, write "none" or "n/a"

<table>
<thead>
<tr>
<th>NAME OF SOURCE OF INCOME</th>
<th>SOURCE'S ADDRESS</th>
<th>DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Law Office of Ann Burke Spalding, P.A.</td>
<td>4737 N. Ocean Dr., #106</td>
<td>Law Firm</td>
</tr>
<tr>
<td>Morgan Stanley, IRA **</td>
<td>24000, Commercial Blvd</td>
<td>Investment, IRA Distrib.</td>
</tr>
</tbody>
</table>

Stock distributions |

FT. LAUD. FL 33308

PART B -- SECONDARY SOURCES OF INCOME

If you have nothing to report, write "none" or "n/a"

<table>
<thead>
<tr>
<th>NAME OF BUSINESS ENTITY</th>
<th>NAME OF MAJOR SOURCES OF BUSINESS' INCOME</th>
<th>ADDRESS OF SOURCE</th>
<th>PRINCIPAL BUSINESS ACTIVITY OF SOURCE</th>
</tr>
</thead>
</table>

PART C -- REAL PROPERTY

If you have nothing to report, write "none" or "n/a"

18 Minnetonka Road, Sea Ranch Lakes, FL 33308

2 Snow Flow Lane, Beachville, N.C. 50% interest in

50% held in

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3 of this packet.
PART D — INTANGIBLE PERSONAL PROPERTY
(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>TYPE OF INTANGIBLE PROPERTY</th>
<th>BUSINESS ENTITY TO WHICH THE PROPERTY RELATES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stock, Bond, Certificate</td>
<td>See Attached</td>
</tr>
</tbody>
</table>

PART E — LIABILITIES
(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>NAME OF CREDITOR</th>
<th>ADDRESS OF CREDITOR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wells Fargo</td>
<td>P.O. Box 200, IA 50306-0335</td>
</tr>
<tr>
<td>Mazda Capital Services</td>
<td>900 W. 20th St, Phoenix, AZ 85004</td>
</tr>
<tr>
<td>Lightstream</td>
<td>100 SunTrust Plaza, 303 Peachtree St, NE Atlanta</td>
</tr>
</tbody>
</table>

PART F — INTERESTS IN SPECIFIED BUSINESSES
(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>NAME OF BUSINESS ENTITY</th>
<th>BUSINESS ENTITY # 1</th>
<th>BUSINESS ENTITY # 2</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Law Office of Ann Burke Spalding PA</td>
<td></td>
</tr>
<tr>
<td>ADDRESS OF BUSINESS ENTITY</td>
<td>4731 N Ocean Dr. #104</td>
<td>F 10338</td>
</tr>
<tr>
<td>PRINCIPAL BUSINESS ACTIVITY</td>
<td>Law Firm</td>
<td></td>
</tr>
<tr>
<td>POSITION HELD WITH ENTITY</td>
<td>President</td>
<td></td>
</tr>
<tr>
<td>I OWN MORE THAN A 5% INTEREST IN THE BUSINESS</td>
<td>Yes</td>
<td></td>
</tr>
<tr>
<td>NATURE OF MY OWNERSHIP INTEREST</td>
<td>100% Stock</td>
<td></td>
</tr>
</tbody>
</table>

IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

SIGNATURE OF FILER:
Signature: [Signature]
Date Signed: 5-7-18

CPA or ATTORNEY SIGNATURE ONLY
If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, [Name], prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: [Signature]
Date Signed: [Date]

FILING INSTRUCTIONS:
When to File:
At the end of office or employment each local officer, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office, unless he or she takes another position within the 60-day period that requires filing financial disclosure on Form 1 or Form 6.

Where to File:
Local officers file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 326 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format) and send it to CEForm1@leg.state.fl.us. Do not file by both mail and email. Choose only one filing method.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

Note:
If you are leaving office or employment during the first half of 2018, you may not have filed Form 1 for 2017. In that case, this is not the last form you will file. Form 1F covers January 1, 2018, through your last day of office or employment. You will be required to file Form 1F for 2017 by July 1, 2018, and risk being fined if you do not file Form 1 by the filing deadline, even if you have already filed the CE Form 1F.
Intangible Assets and Holdings

Equities
ABB Ltd.
Aercap Holdings, N.V.
Agnico Eagle Mines Ltd.
Allergan PLC SHS
Alphabet Inc CL A
Amazon Com, Inc.
Ameriprise Finc L Inc.
Amtrust Financial SRV Inc.
Banco Bilbao VIZ ARG ADS
Comcast Corp. (New) Class A
CVS Health Corp.
Diageo PLC Spon ADR New
Emerson Electric Co.
Franklin Resources Inc.
IAL Educ Group ADS Rep Com SHS
ILL Tool Works Inc.
International Business Machines
JP Morgan Chase & Co.
Mastercard Inc. CL A
National Oilwell Varco Inc.
Nintendo Co. Ltd. ADR New
Nippon Telegraph & Telephone ADS
Priceline GRP Inc. Com New
Qualcomm Inc.
Royal Dutch Shell PLC
Ryanair Holdings PLC ADR
Schlumberger Ltd.
Shire PLC ADR
Starbucks Corp. Wash. Synchrony Financial
TAL Educ Group ADS Rep Com
Taiwan SMCNDC TOR MFG CO LTD ADR
Tencent HLDGS LTD Unspn ADR
UBS Group AG SHS
VM Ware Inc. Class A

Exchange-Traded and Closed End Funds
Deutsche X-Trackers MSCI EAF (DBEF)
Ishares Inc. MSCI Japan ETF
Ishares Russell 1000 GRW ETF (IWF)
Ishares Russsell 1000 Value ETF (IWD)
Ishares TIP Bond ETF (TIP)

Mutual Funds
AB Wealth APPR STRT A
Blackrock Low DUR BD INV INST (BFMSX)
Causeway Emerging Markets INST (CEMIX)
EV Income Fund of Boston I (EIBIX)
Hartford Midcap I (HFMIX)
Hartford Small Cap Growth I
Komatsu Ltd. Spon ADR New (MUFAX)
Matthews Asian Japan Inv (MUFAX)
Metropolitan West TOT Ret Bd I (MWTIX)
Neuberger Intrinsic Value Inst (NINLX)
PIMCO Short Term P (PTSPX)
PIMCO Foreign BD US Hedged
Touchstone Small Cap Growth Y (MIXIA)
Wells Fargo Special MDCP VL I (WFMIX)
Alger Small Cap Growth Z2
Blackrock US Opportunities INS
Clearbridge Large Cap Growth I
First Eagle Overseas I
Harding Loevner Emerg Mkts Adv
Oakmark I
Virtus Foreign Oppor I
Voya Global Real Estate
Clearbridge Aggressive Gwth C
Federated Strategic VAL DIV C
Ivy Sci and Tech C
AB Wealth APPR STRT A
AMG Managers Montag and Caldwell Growth N
Dodge & Cox Stock
Fidelity 500 Index Premium
Goldman Sachs Small Cap Value A
T. Rowe Price Mid-Cap Growth
Gunster Yoakley & Stewart, P.A. Qualified Plans Master Trust

**Bonds**
Pennsylvania Higher EDU FACS Auth Rev Ref-A

**Unit Investment Trusts**
Unit Nuveen Formula 30 S&P 2Q 2016
Unit First Trust Sabrient Forward Looking Value 3

**529 Plans**
Two American GR FD of AMER 529A (CGFAX)
Two American Inc. FD of AMER 529A (CIMAX)
Two American New World 529A (CNWAX)
Two American Smallcap World 529A (CSPAX)

**Florida Prepaid College**
Two Florida Prepaid College Plans with the State of Florida

**Cash and Money Market Accounts**
Bank United, N.A.
Morgan Stanley Bank, N.A.
Citibank

**CDS**

Bank United, N.A.
Morgan Stanley Bank, N.A.

**Interest in Trusts**

50% interest in the Anna Mae Walsh Burke Irrevocable Trust (holding residential real estate in NC and cash)

50% interest in the Robert L. Burke Irrevocable Trust (holding residential real estate in NC)

Institutions – Morgan Stanley, Alliance Bernstein, Certified Financial
FORM 1F  FINAL STATEMENT OF FINANCIAL INTERESTS  2018

(TO BE FILED WITHIN 60 DAYS OF LEAVING PUBLIC OFFICE OR EMPLOYMENT)

LAST NAME — FIRST NAME — MIDDLE NAME:
Spalding, Ann Burke

MAILING ADDRESS:
18 Minnetonka Road
Sea Ranch Lakes Broward

CITY:  ZIP:  COUNTY:  

NAME OF REPORTING PERSON'S AGENCY:
City of Sea Ranch Lakes

CHECK ONE OF THE FOLLOWING (see "Who Must File" on page 3):
☐ LOCAL OFFICER  ☐ STATE OFFICER  ☐ SPECIFIED STATE EMPLOYEE

LIST OFFICE OR POSITION HELD:  City Councilwoman
City of Sea Ranch Lakes, Fl

***BOTH PARTS OF THIS SECTION MUST BE COMPLETED***

DISCLOSURE PERIOD:
THIS STATEMENT REFLECTS MY FINANCIAL INTERESTS FOR THE PERIOD BETWEEN JANUARY 1, 2018 AND THE LAST DATE I HELD THE PUBLIC OFFICE OR EMPLOYMENT DESCRIBED ABOVE, WHICH DATE WAS March 13 , 2018. (Date must be prior to 12/31/18)

MANNER OF CALCULATING REPORTABLE INTERESTS:
Filers have the option of using reporting thresholds that are absolute dollar values, which requires fewer calculations, or using comparative thresholds, which are usually based on percentage values (see instructions for further details). Please state below whether this statement reflects either (must check one):
☐ COMPARATIVE (PERCENTAGE) THRESHOLDS  OR  ☐ DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>NAME OF SOURCE OF INCOME</th>
<th>SOURCE'S ADDRESS</th>
<th>DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Office of Ann Burke: Spalding, P.O. Box 4737 N. Ocean Dr. #106</td>
<td>Ft. Lauderdale, FL 33308</td>
<td>Law Firm</td>
</tr>
<tr>
<td>Morgan Stanley, IRA: - Stock distributions</td>
<td>24001 Commercial Blvd</td>
<td>Investment/IRA &amp; Stock Dividends</td>
</tr>
</tbody>
</table>

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>NAME OF BUSINESS ENTITY</th>
<th>NAME OF MAJOR SOURCES OF BUSINESS' INCOME</th>
<th>ADDRESS OF SOURCE</th>
<th>PRINCIPAL BUSINESS ACTIVITY OF SOURCE</th>
</tr>
</thead>
</table>

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>ADDRESS</th>
<th>PRINCIPAL BUSINESS ACTIVITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>18 Minnetonka Road Sea Ranch Lakes, FL 33308</td>
<td>50% interest in property</td>
</tr>
<tr>
<td>2 Snow Hill Lane, Beach Pkwy, N.C.</td>
<td>50% held in trust</td>
</tr>
</tbody>
</table>

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3 of this packet.
### PART D — INTANGIBLE PERSONAL PROPERTY

(If you have nothing to report, write "none" or "n/a")

<table>
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<tr>
<th>TYPE OF INTANGIBLE</th>
<th>BUSINESS ENTITY TO WHICH THE PROPERTY RELATES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stocks, IRA, life insurance funds</td>
<td>See Attached</td>
</tr>
</tbody>
</table>

### PART E — LIABILITIES

(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>NAME OF CREDITOR</th>
<th>ADDRESS OF CREDITOR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wells Fargo</td>
<td>P.O. Box 20806, Des Moines, IA 50306-0335</td>
</tr>
<tr>
<td>Mazda Capital Services</td>
<td>909 Box 78074, Phoenix, AZ 85062-8074</td>
</tr>
<tr>
<td>LightStream</td>
<td>1510 Suntrust Plaza, 303 Peachtree St., NE Atlanta</td>
</tr>
</tbody>
</table>

### PART F — INTERESTS IN SPECIFIED BUSINESSES

(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>NAME OF BUSINESS ENTITY</th>
<th>BUSINESS ENTITY #1</th>
<th>BUSINESS ENTITY #2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Law Office of Ann Burke Spalding, PA</td>
<td>Law Firm</td>
<td></td>
</tr>
<tr>
<td>4737 N Ocean Dr. #106</td>
<td>1301 333 S 8th St.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ADDRESS OF BUSINESS ENTITY</th>
<th>PRINCIPAL BUSINESS ACTIVITY</th>
<th>POSITION HELD WITH ENTITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>4737 N Ocean Dr. #106</td>
<td>Law Firm</td>
<td>President</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>OWN MORE THAN MINOR INTEREST</th>
<th>NATURE OF MY OWNERSHIP INTEREST</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>100% of Stock</td>
</tr>
</tbody>
</table>

### CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, ___________________________, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature

Date Signed

### FILING INSTRUCTIONS:

When to file:

At the end of office or employment each local officer, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment, unless he or she takes another position within the 60-day period that requires filing financial disclosure on Form 1 or Form 6.

Where to file:

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State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5705; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format) and send it to CEForm1@leg.state.fl.us. Do not file by both mail and email. Choose only one filing method.

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Note:

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**Intangible Assets and Holdings**

**Equities**
- ABB Ltd.
- AerCap Holdings, N.V.
- Agnico Eagle Mines Ltd.
- Allergan PLC SHS
- Alphabet Inc CL A
- Amazon Com, Inc.
- Ameriprise Finc L Inc.
- Amtrust Financial SRV Inc.
- Banco Bilbao Viz ARG ADS
- Comcast Corp. (New) Class A
- CVS Health Corp.
- Diageo PLC Spon ADR New
- Emerson Electric Co.
- Franklin Resources Inc.
- IAL Educ Group ADS Rep Com SHS
- ILL Tool Works Inc.
- International Business Machines
- Mastercard Inc. CL A
- National Oilwell Varco Inc.
- Nintendo Co. Ltd. ADR New
- Nippon Telegraph & Telephone ADS
- Priceline GRP Inc. Com New
- Qualcomm Inc.
- Royal Dutch Shell PLC
- Ryanair Holdings PLC ADR
- Schlumberger Ltd.
- Shire PLC ADR
- Starbucks Corp. Wash. Synchrony Financial
- TAL Educ Group ADS Rep Com
- Taiwan SMCNDCCTOR MFG CO LTD ADR
- Tencent HLDGS LTD Unspn ADR
- UBS Group AG SHS
- VM Ware Inc. Class A

**Exchange-Traded and Closed End Funds**
- Deutsche X-Trackers MSCI EAF (DBEF)
- Ishares Inc. MSCI Japan ETF
- Ishares Russell 1000 GRW ETF (IWF)
- Ishares Russsell 1000 Value ETF (IWD)
- Ishares TIP Bond ETF (TIP)

**Mutual Funds**
- AB Wealth APPR STRT A
- Blackrock Low DUR BD INV INST (BFMSX)
Causeway Emerging Markets INST (CEMIX)
EV Income Fund of Boston I (EIBIX)
Hartford Midcap I (HFMIX)
Hartford Small Cap Growth I
Komatsu Ltd. Spon ADR New (MUTF)
Matthews Asian Japan Inv (MJFOX)
Metropolitan West TOT Ret Bd I (MWTIX)
Neuberger Intrinsic Value Inst (NINLX)
PIMCO Short Term P (PTSPX)
PIMCO Foreign BD US Hedged
Touchstone Small Cap Growth Y (MXAIX)
Wells Fargo Special MDCP VL I (WFMIX)
Alger Small Cap Growth Z2
Blackrock US Opportunities INS
Clearbridge Large Cap Growth I
First Eagle Overseas I
Harding Loevner Emerg Mkts Adv
Oakmark I
Virtus Foreign Oppor I
Voya Global Real Estate
Clearbridge Aggressive Gwth C
Federated Strategic VAL DIV C
Ivy Sci and Tech C
AB Wealth APPR STRT A
AMG Managers Montag and Caldwell Growth N
Dodge & Cox Stock
Fidelity 500 Index Premium
Goldman Sachs Small Cap Value A
T. Rowe Price Mid-Cap Growth
Gunster Yoakley & Stewart, P.A. Qualified Plans Master Trust

**Bonds**
Pennsylvania Higher EDU FACS Auth Rev Ref-A

**Unit Investment Trusts**
Unit Nuveen Formula 30 S&P 2Q 2016
Unit First Trust Sabrient Forward Looking Value 3

**529 Plans**
Two American GR FD of AMER 529A (CGFAX)
Two American Inc. FD of AMER 529A (CIMAX)
Two American New World 529A (CWWAX)
Two American Smallcap World 529A (CSPAX)

**Florida Prepaid College**
Two Florida Prepaid College Plans with the State of Florida

**Cash and Money Market Accounts**
Bank United, N.A.
Morgan Stanley Bank, N.A.
Citibank

**CDS**
Bank United, N.A.
Morgan Stanley Bank, N.A.

**Interest in Trusts**
50% interest in the Anna Mae Walsh Burke Irrevocable Trust (holding residential real estate in NC and cash)
50% interest in the Robert L. Burke Irrevocable Trust (holding residential real estate in NC)
Institutions – Morgan Stanley, Alliance Bernstein, Certified Financial
FORM 1  
STATEMENT OF 
FINANCIAL INTERESTS 

Please print or type your name, mailing address, agency name, and position below:

LAST NAME - FIRST NAME - MIDDLE NAME:  
Spalding, Ann Burke

MAILING ADDRESS:  
18 Minnetonka Road
Searauch lakes 33308 Broward

CITY:  
Searauch Lake Village

ZIP:  
COUNTY:  

NAME OF AGENCY:  
Sea Ranch Lakes Village

NAME OF OFFICE OR POSITION HELD OR SOUGHT:  
City Council Woman

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF  
☐ CANDIDATE  OR  
☐ NEW EMPLOYEE OR APPOINTEE

**** BOTH PARTS OF THIS SECTION MUST BE COMPLETED ****

DISCLOSURE PERIOD:  
This statement reflects your financial interests for the preceding tax year, whether based on a calendar year or on a fiscal year. Please state below whether this statement is for the preceding tax year ending either (must check one):

☐ DECEMBER 31, 2016  OR  ☐ SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR:

MANNER OF CALCULATING REPORTABLE INTERESTS:  
Filers have the option of using reporting thresholds that are absolute dollar values, which requires fewer calculations, or using comparative thresholds, which are usually based on percentage values (see instructions for further details). Check the one you are using (must check one):

☐ COMPARATIVE (PERCENTAGE) THRESHOLDS  OR  ☐ DOLLAR VALUE THRESHOLDS

PART A - PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>NAME OF SOURCE OF INCOME</th>
<th>SOURCES' ADDRESS</th>
<th>DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Law Office of Ann Burke</td>
<td>4731 N Ocean Dr. H100 Ft. Lauderdale Fl 33308</td>
<td>Law firm</td>
</tr>
</tbody>
</table>

PART B - SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

<table>
<thead>
<tr>
<th>NAME OF BUSINESS ENTITY</th>
<th>NAME OF MAJOR SOURCES OF BUSINESS' INCOME</th>
<th>ADDRESS OF SOURCE</th>
<th>PRINCIPAL BUSINESS ACTIVITY OF SOURCE</th>
</tr>
</thead>
</table>

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.
PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]

If you have nothing to report, write "none" or "n/a"

<table>
<thead>
<tr>
<th>TYPE OF INTANGIBLE</th>
<th>BUSINESS ENTITY TO WHICH THE PROPERTY RELATES</th>
</tr>
</thead>
<tbody>
<tr>
<td>interest in the Robert P. Burke Revocable Trust at Anna Macnab Walsh Burke $50,000</td>
<td>Florida Pre Paid College Plans - Chryl of Florida - 529 Plans</td>
</tr>
</tbody>
</table>

PART E — LIABILITIES [Major debts - See instructions]

If you have nothing to report, write "none" or "n/a"

<table>
<thead>
<tr>
<th>NAME OF CREDITOR</th>
<th>ADDRESS OF CREDITOR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wells Fargo</td>
<td>P.O. Box Dept Moiner IA 58306-0336</td>
</tr>
<tr>
<td>Mazda Capital Services</td>
<td></td>
</tr>
</tbody>
</table>

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]

If you have nothing to report, write "none" or "n/a"

<table>
<thead>
<tr>
<th>NAME OF BUSINESS ENTITY</th>
<th>BUSINESS ENTITY # 1</th>
<th>BUSINESS ENTITY # 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADDRESS OF BUSINESS ENTITY</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
| PRINCIPAL BUSINESS ACTIVITY | Law Firm |%
| POSITION HELD WITH ENTITY | President |%
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS | Yes |%
| NATURE OF MY OWNERSHIP INTEREST | 100% Stock |%

PART G — TRAINING

For elected municipal officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☐ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature: [Signature]
Date Signed: 01-19-17

FILING INSTRUCTIONS:

WHERE TO FILE:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

State officers or specified state employees file with the Commission on Ethics, P.O. Drawer 15708, Tallahassee, FL 32317-5708; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303.

Candidates file this form together with their qualifying papers.

To determine what category your position falls under, see page 3 of instructions.

WHEN TO FILE:

Initially, each local officer/employee, state officer, and specified state employee must file within 30 days of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing the CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filling a CE Form 1 if the filer was in his or her position on December 31, 2016.
Intangible Assets and Holdings

Equities
Aercap Holdings, N.V.
Agnico Eagle Mines Ltd.
Allergan PLC SHS
Alphabet Inc CL A
Amtrust Financial Srv Inc.
Comcast Corp. (New) Class A
CVS Health Corp.
Emerson Electric Co.
Franklin Resources Inc.
ILL Tool Works Inc.
International Business Machines
JP Morgan Chase & Co.
National Oilwell Varco Inc.
Nippon Telegraph & Telephone ADS
Priceline GRP Inc. Com New
Qualcomm Inc.
Ryanair Holdings PLC ADR
Schlumberger Ltd.
Shire PLC ADR
Synchrony Financial
Taiwan SMCNDCTOR MFG CO LTD ADR
Tencent HLDGS LTD Unspon ADR
UBS Group AG SHS

Exchange-Traded and Closed End Funds
Deutsche X-Trackers MSCI EAF (DBEF)
Ishares Russell 1000 GRW ETF (IWF)
Ishares Russsell 1000 Value ETF (IWD)
Ishares TIP Bond ETF (TIP)

**MUTUAL FUNDS**

AB Wealth APPR STRT A
Blackrock Law DUR BD INV INST (BFMSX)
Causeway Emerging Markets 1st (CEMIX)
EV Income Fund of Boston I (EIBIX)
Hartford Midcap I (HFMIX)
Komatsu Ltd. Spon ADR New ()
Matthews Asian Japan Inv (MJFOX)
Metropolitan West TOT Ret Bd I (MWTIX)
Neuberger Intrinsic Value Inst (NINLX)
PIMCO Short Term P (PTSPX)
PIMCO Foreign BD US Hedged
Touchstone Small Cap Growth Y (MXAIX)
Wells Fargo Special MDCP VL I (WFMIX)
Alger Small Cap Growth Z2
Blackrock US Opportunities INS
Clearbridge Large Cap Growth I
First Eagle Overseas I
Harding Loevner Emerg Mkts Adv
Oakmark I
Virtus Foreign Oppot I
Voya Global Real Estate
Clearbridge Aggressive Gwth C
Federated Strategic VAL DIV C
Ivy Sci and Tech C
AB Wealth APPR STRT A
AMG Managers Montag and Caldwell Growth N
Dodge & Cox Stock
Fidelity 500 Index Premium
Goldman Sachs Small Cap Value A
T. Rowe Price Mid-Cap Growth
Gunster Yoakley & Stewart, P.A. Qualified Plans Master Trust

**Bonds**
Pennsylvania Higher EDU FACS Auth Rev Ref-A

**Unit Investment Trusts**
Unit Nuveen Formula 30 S&P 2Q 2016
Unit First Trust Sabrient Forward Looking Value 3

**529 Plans**
Two American GR FD of AMER 529A (CGFAX)
Two American Inc. FD of AMER 529A (CIMAX)
Two American New World 529A (CNWAX)
Two American Smallcap World 529A (CSPAX)

**Florida Prepaid College**
Two Florida Prepaid College Plans with the State of Florida

**Cash Accounts**
Bank United, N.A.
Morgan Stanley Bank, N.A.
Citibank

**Interest in Trusts**
50% interest in the Anna Mae Walsh Burke Irrevocable Trust (holding residential real estate in NC and cash)

50% interest in the Robert L. Burke Irrevocable Trust (holding residential real estate in NC)